On the Job: Expectations, Experience and Planning Education

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Portland State University
ACSP Annual Meeting
Minneapolis, MN
October 7, 2010

How should we in graduate planning education prepare the next generation of planners?

Method: Surveys to identify elements desirable in graduate planning curriculum.

- Seltzer/Ozawa Survey(2002)
 - public agency managers
 - California, Maryland, Florida and New Jersey
 - Mirrored earlier survey in OR and WA (Ozawa and Seltzer 1999; Seltzer and Ozawa 2002).
- AICP 2007 Jobs Survey

WHAT DO THE RESPONSES FROM THE TWO SURVEYS TOGETHER INDICATE?

Two hypotheses

- Hypothesis 1: Those who hire planners and practicing planners themselves value skills, competencies and knowledge bases similarly.
- Hypothesis 2: Planners with less experience rate skills and knowledge bases differently from more experienced planners, and these differences are significant.

The challenge of "matching" questions

Seltzer/Ozawa Survey	AICP Survey Match Accepted	AICP Survey Match Removed
Understanding what the client wants	Manage client relationships	Visioning and goal setting
Speaking formally and informally with public and elected officials.	 Report orally or in writing on the progress of work Serve as an advisor to higher officials. 	Prepare communication strategies

Table 2: Ranking Comparisons of Top Matches of Surveys: Skills and Task Importance

Selt zer/O zawa Sur vey			/O zawa Sur v ey	AICP Survey				
Diff in Rank	Rank	Mean	·		Ĭ	Com posite		
	of 19	(SD)	Skill	Task (Importance)	Mean (SD)	Me an (SD)	Rank (of 19)	
4		4.53	Working with the general public (those less familiar	Make public presentations	4.54 (0.87)	4.16		
·	1 (0.95)		with planning methods and process)	De velop or imp lemen t strategies for pub lic involvement	3.78 (1.32)	(0.93)	5	
10		4.26	Ability to com plete quality	Prepare project or progra m imp lemen tation schedule	3.62 (1.39)	3.76		
(weak)	2	(1.09)	work on time and within	Prepare work plans or schedules	3.77 (1.34) (1.1		12	
, ,			budget	Mana ge projects budge ts or timelines	3.89 (1.37)	` ,		
5	3	4.23 (1.04)	Und er standin g what the pub lic/client wan ts	Manag e client relationships	4.06 (1.37)		8	
9	4	4.20 (1.14)	Ab ility to read a zoning code and int erpret its app lication to a c ase	Review developm ent proposals and interpretregs	3.74 (1.55)		13	
2 (stro ng)	5	4.13 (1.14)	Clear, concise in -house memowriting	Report or ally or in writing on the progress of work	4.48 (0.78)		3	
4 (stro ng)	6	4.1 (1.05)	Ability to think and respond on their feet	Ma ke pu blic presenta tions	4.54 (0.87)		2	
6	7	4.01 (1.12)	Ab ility to write project reports, lengt hier docum ents	Prepare written re ports	4.70 (0.63)		1	
5	9	3.84 (1.12)	Clear, linear thinking	Identi fy and analyze issues	4.40 (0.92)		4	

Table 3. Rank Comparisons of Top Matches: Knowledge Importance

	Seltzer/Ozawa Survey		AICP Survey				
Difference in Ranking Rank Mean of 16 (SD)	Mean				Composite		
		Skill	Knowledge (Importance)	Mean (SD)	Mean (SD)	Rank (of 16)	
5	1	4.53 (0.95)	Working with the general public (those less familiar with planning methods and process)	Public participation techniques		4.06 (1.08)	6
1 (Strong)	2	4.00	Ability to use land records and blueprints Ability to read a zoning code and interpret its application to a case	Land use and development regs		4.41 (0.89)	1
1 (Strong)	3	3.75	Working with the general public (less familiar with planning methods and process) Speaking with public and elected officials Ability to communicate graphically	Communication techniques		4.39 (0.82)	2
				Intergovernmental relationships	4.14 (0.98)	14 (0.98)	
		3.74		Stakeholder relationships	4.15 (1.03)		9
5	5 4 3.74 (1.12)			Public involvement planning	3.82 (1.18)	3.82	
		(1.12)	involved and timing and dynamics of involvement)	Identifying, engaging & serving underserved groups	3.42 (1.32)	(0.90)	
			Working with diverse communities	2.57 (1.28)			
3 (Strong)	5	3.62 (1.19)	Understanding of law, legal institutions, codes ordinances, etc	Application of legal principles		3.95 (1.09)	8
3 (Strong)	6	3.57 (1.21)	Ability to conduct primary data collection	Collecting, organizing, analyzing, and reporting data and information		4.26 (1.09)	3
4	7	3.39 (1.26)	Ability to 'follow a thin thread' to collect data and information from many and diverse sources in creative ways	Collecting, organizing, analyzing, and reporting data and information		4.26 (1.09)	3
8 (Weak)	11	3.26 (1.13)	Ability to access and synthesize secondary data	Collecting, organizing, analyzing, and reporting data and information		4.26 (1.09)	3

Table 4. Task Importance: Comparing Planners <5 and > 5 years experience

		Mean (S.D) Importance				
Seltzer/Ozawa Survey Skill	AICP Task	<5 Years Experience		≥5 Years Experience		
Working with the general public (those less familiar with	Make public presentations	4.19 (1.12)	2 01 /1 10)	4.59 (0.80)	4.21 (0.89)	
planning methods and process)	Develop or implement strategies for public involvement	3.43 (1.44)	3.81 (1.10)	3.83 (1.29)		
	Prepare project or program implementation schedule	3.08 (1.51)		3.70 (1.35)	3.86 (1.07)	
Ability to complete quality work on time and within budget	Prepare work plans or schedules	2.96 (1.55)	3.06 (1.30)	3.89 (1.27)		
	Manage projects budgets or timelines	3.16 (1.65)		4.00 (1.29)		
Understanding what the public/client wants	Manage client relationships	3.64 (1.51)		4.12 (1.33)		
Ability to read a zoning code and interpret its application to a case	Review development proposals and interpret regs	3.73* (1.56)		3.74* (1.55)		
Clear, concise in-house memo writing	Report orally or in writing on the progress of work	4.22 (0.97)		4.52 (0.75)		
Ability to think and respond on their feet	Make public presentations	4.19 (1.12)		4.59 (0.80)		
Ability to write project reports, lengthier documents	Prepare written reports	4.54 (0.81)		4.73 (0.60)		
Clear, linear thinking	Identify and analyze issues	4.07 (1.11)		4.45 (0.87)		

Table 5.

Knowledge Importance: Comparing Planners <5 and > 5 years experience

6.14. /0. 6	AICP Knowledge	Mean (S.D) Importance				
Seltzer/Ozawa Survey Skill		<5 Years Experience		≥5 Years Experience		
Working with the general public (those less familiar with planning methods and process)	Public participation techniques		3.80 (1.18)		4.10 (1.05)	
Ability to use land records and blueprints 28. Ability to read a zoning code and interpret its application to a case	Land use and development regs		4.32 (0.94)		4.43 (0.88)	
Working with the general public (those less familiar with planning methods and process) Speaking formally and informally with public and elected officials Ability to communicate graphically	Communication techniques		4.18 (0.96)		4.43 (0.80)	
	Intergovernmental relationships	3.87 (1.11))		4.17 (0.96)		
	Stakeholder relationships	3.79 (1.21)		4.20 (0.99)		
Understanding of the planning process (who's involved and timing and dynamics of involvement)	Public involvement planning	3.62 (1.25)	3.58 (0.98)	3.86 (1.17)	3.86 (0.88)	
	Identifying, engaging and serving underserved groups	3.24 (1.39)]	3.44 (1.30)		
	Working with diverse communities	3.33 (1.35)		3.61 (1.27)		
Understanding of law, legal institutions, codes ordinances, etc	Application of legal principles		3.53 (1.25)		4.01 (1.11)	
Ability to conduct primary data collection	Collecting, organizing, analyzing, and reporting data and information		4.17 (0.98)		4.28 (0.86)	
Ability to 'follow a thin thread' to collect data and information from many and diverse sources in creative ways	Collecting, organizing, analyzing, and reporting data and information		4.17 (0.98)		4.28 (0.86)	
Ability to access and synthesize secondary data	Collecting, organizing, analyzing, and reporting data and information		4.17 (0.98)		4.28 (0.86)	

19 questions from the Seltzer/Ozawa survey could be reasonably matched with AICP survey

Two groups of AICP questions:
Tasks (what respondents do on
their jobs and how important) and
Knowledge (what they need to
understand)

What matters for promotion?

Seltzer/Ozawa

- Loyalty
- Judgment
- Understanding of politics
- Living within budgets
- Management
- Creativity
- Innovation

AICP Differences between >5 and <5 years

- Prepare project or program implementation schedule
- Prepare work plans or schedules
- Manage projects budgets or timelines
- Report orally or in writing on the progress of work
- Serve as advisor to higher officials
- Negotiate or mediate with public/private parties
- Supervise or direct the work of others

Conclusion

- Surveys are largely consistent.
- Basic analytical skills and understanding of planning dynamics is essential for entrylevel planners.
- Management skills and political savvy more important as planners rise up the ladder.

Looking forward...

- Research skills valued less for knowledge creation than knowledge application
 - Focus on linking knowledge to action working with others to create usable knowledge
- Working not only within the field, but across fields (interdisciplinary problems)
 - Mirroring society rather than universities
- Infusing a concern for outcomes, not just process

So what does this mean for graduate planning education?

- Preparing students through the graduate experience itself
 - Taking risks reaching across disciplines
 - Reflecting on the impact of planning
 - Providing opportunities for how planning might better create impacts that we value

Creating the behaviors we believe planners ought to exhibit to remain relevant